| Electronic Acknowledgement Receipt | | | | | |
|--------------------------------------|--|--|--|--|--|
| EFS ID: | 2281592 | | | | |
| Application Number: | 09900554 | | | | |
| International Application Number: | | | | | |
| Confirmation Number: | 5011 | | | | |
| Title of Invention: | Method for strucuring an equity issue utilizing a closed block busine entity | | | | |
| First Named Inventor/Applicant Name: | Michael Millette | | | | |
| Customer Number: | 25546 | | | | |
| Filer: | Barry J. Schindler/Christine Lucas | | | | |
| Filer Authorized By: | Barry J. Schindler | | | | |
| Attorney Docket Number: | 7056.038 | | | | |
| Receipt Date: | 04-OCT-2007 | | | | |
| Filing Date: | 06-JUL-2001 | | | | |
| Time Stamp: | 17:40:24 | | | | |
| Application Type: | Utility under 35 USC 111(a) | | | | |

Payment information:

| Submitted with Payment | yes |
|--|--------|
| Payment was successfully received in RAM | \$120 |
| RAM confirmation Number | 2498 |
| Deposit Account | 501561 |

The Director of the USPTO is hereby authorized to charge indicated fees and credit any overpayment as follows:

Charge any Additional Fees required under 37 C.F.R. Section 1.16 and 1.17

File Listing:

| Document Number | Document Description | File Name | File Size(Bytes) /Message Digest | Multi Part /.zip | Pages (if appl. |
|----------------------|--|------------------------------|--|---------------------|--------------------|
| | | 71. 11. | 714373 | | 16 |
| 1 | | millette_am.pdf | c464d0af308b0a62346e4e2tc4cfa2c73 e72341f | yes | 16 |
| | Multipa | rt Description/PDF files in | zip description | | |
| | Document Description | | Start | End | |
| | Miscellaneous Incoming Letter | | 1 | 2 | |
| | Extension of Time | | 3 | 3 | |
| | Change of Address | | 4 | 4 | |
| | Amendment - After Non-Final Rejection | | 5 | 5 | |
| | Claims | | 6 | 13 | |
| | Applicant Arguments/Remarks Made in an Amendment | | 14 | 16 | |
| Warnings: | | | | | |
| Information: | | | | | |
| 0 5 | Fee Worksheet (PTO-06) | fee-info.pdf | 8182 | no | 2 |
| 2 Fee Worksheet (PTC | r de Workstieet (FTO-00) | iee-iilo.pui | 13foc17f73dee4ac5d5c71ala5332dd0d 2858a40 | 110 | 2 |
| Warnings: | | | | | |
| Information: | | | | | |
| | | Total Files Size (in bytes): | 722555 | | |

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New Applications Under 35 U.S.C. 111

If a new application is being filed and the application includes the necessary components for a filing date (see 37 CFR 1.53(b)-(d) and MPEP 506), a Filing Receipt (37 CFR 1.54) will be issued in due course and the date shown on this Acknowledgement Receipt will establish the filing date of the application.

National Stage of an International Application under 35 U.S.C. 371

If a timely submission to enter the national stage of an international application is compliant with the conditions of 35 U.S.C. 371 and other applicable requirements a Form PCT/DO/EO/903 indicating acceptance of the application as a national stage submission under 35 U.S.C. 371 will be issued in addition to the Filing Receipt, in due course.

New International Application Filed with the USPTO as a Receiving Office

If a new international application is being filed and the international application includes the necessary components for an international filing date (see PCT Article 11 and MPEP 1810), a Notification of the International Application Number and of the International Filing Date (Form PCT/RO/105) will be issued in due course, subject to prescriptions concerning national security, and the date shown on this Acknowledgement Receipt will establish the international filing date of the application.